

# IOPV2 Strategy September 2018 Updates

## Strategy Objective

The Strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from India's emerging businesses.

It aims to predominantly invest in Small and Midcap stocks with a focus on identifying potential winners.

Focus on Sectors and Companies which promise a higher than average growth by focusing on four basic themes.

## Holdings

Scrip Name	(%) of Market Value
HEG Ltd.	10.62
Gruh Finance Ltd.	8.05
Cholamandalam Investment And Finance Company Ltd.	7.86
Godrej Agrovet Ltd.	6.79
Ipca Lab Ltd.	6.69
Bajaj Electricals Ltd.	6.26
Coffee Day Enterprises Ltd.	6.05
Sundaram Fasteners Ltd.	5.25
Sobha Ltd.	4.91
Jk Lakshmi Cement Ltd.	4.76
Bata India Ltd.	4.65
J M Financial Ltd.	4.43
Century Plyboards (India) Ltd.	4.21
CDSL Equity	3.99
Avanti Feeds Ltd.	3.67
Kei Industries Ltd.	3.18
Essel Propack Ltd.	2.59
Cochin Shipyard Ltd.	2.42
Accelya Kale Solutions Ltd.	1.38
Shalby Ltd.	1.32

## Performance

Period	IOPV2 Strategy	Nifty Smallcap 100
1 Month	-0.86	2.72
3 Months	-3.11	-2.05
6 Months	-4.19	-8.23
Since Inception (5 <sup>th</sup> Feb 2018)	1.45	-7.75

## Sectoral Allocation

Sector Allocation	(%)
Banking & Finance	24.34
Electricals & Electronics	20.06
Agriculture	10.46
Pharmaceuticals	8.00
Restaurants	6.05
Auto & Auto Ancillaries	5.25
Real Estate	4.91
Cement	4.76
Retail	4.65
Construction	4.21
Packaging	2.59
Shipping	2.42
Infotech	1.38
Cash	0.92

## Market Capitalization

Market Capitalization	% Equity
Large Cap	-
Midcap	47
Smallcap	52
Weighted Average Market Cap (Rs. In Crs)	10,856

## Portfolio Fundamentals

	TTM	FY19E	FY20E
PAT Growth	25%	34%	26%
RoE	27%	23%	21%
PE	32	25	20